

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

LYNN M. DOOLEY,	)	
	)	
Plaintiff,	)	
	)	Case No. 08 C 1192
v.	)	
	)	Judge Amy J. St. Eve
EVANSTON NORTHWESTERN	)	
HEALTHCARE CORPORATION, an Illinois	)	Magistrate Judge Nolan
Corporation, and SUSAN R. BESAW, an	)	
individual,	)	
	)	
Defendants.	)	
	)	

**AGREED PROTECTIVE ORDER**

Upon the stipulation and agreement of the parties, and it appearing to the Court that:

A. The parties will engage in discovery in this case which will require the production of documents, the inspection of tangible things, the answering of interrogatories and requests to admit, and the taking of oral and written depositions;

B. In the course of discovery, confidential business, personnel, medical, patient, personal, financial and other confidential information is likely to be produced by the parties or other persons or entities;

C. The parties are interested in permitting discovery to proceed without delay occasioned by possible disputes about the confidential nature of the documents and information being produced;

D. The parties, pursuant to agreement, have applied to the Court for this Agreed Protective Order limiting the disclosure of confidential documents and information produced in this matter and have stipulated hereto;

E. Federal Rule of Civil Procedure 26(c) provides for the issuance of a protective order limiting the disclosure and use of information and documents for good cause; and

F. Good cause exists for the issuance of this Agreed Protective Order,

**IT IS HEREBY ORDERED:**

**1. Definitions:** For the purpose of this Order, the following definitions shall apply:

a. “Action” shall mean the above-captioned action, *Lynn M. Dooley v. Evanston Northwestern Healthcare Corp. and Susan R. Besaw*, Case No. 08 C 1192, pending in the United States District Court for the Northern District of Illinois and, if applicable, all subsequent appellate, review, remand, and severed proceedings related thereto.

b. “Disclosure” or “to disclose” shall mean to divulge, reveal, describe, summarize, paraphrase, quote, transmit, or otherwise provide or communicate to any person or entity the protected materials, whether pursuant to request, interrogatory, process, or otherwise, and whether in accordance with the Federal Rules of Civil Procedure or otherwise.

c. “Parties” shall mean the named parties to this Action. A “Party” shall mean any of the Parties.

d. “Third Party” shall mean any natural person, partnership, corporation, association or other legal entity that is not a named Party, as defined above.

e. “Producing Party” shall mean any Party or Third Party that produces, intends to produce or has been requested, subpoenaed or otherwise required to produce any Confidential Material, as hereinafter defined, in this Action.

f. “Receiving Party” shall mean any Party that receives any Confidential Material, as hereinafter defined, in this Action.

g. “Confidential Material” shall mean all material that a Party asserts in good faith to be of a proprietary business or confidential nature and which the Party would not normally reveal to competitors, potential competitors, and/or other Third Parties, or which the Party would cause Third Parties to maintain in confidence, including but not limited to the following potential examples:

- i. employment applications;
- ii. employee manuals;
- iii. personnel files and evaluations;
- iv. company forms, manuals and guides;
- v. marketing and sales information;
- vi. information subject to confidentiality or non-disclosure agreements;
- vii. information that is protected by rights of privacy under state or federal law;
- viii. insurance policies; and
- ix. any other information that would qualify as confidential pursuant to the Federal Rules of Civil Procedure or any other applicable legal standard.

**2. Use of Confidential Material:**

a. Confidential Material received by a Party shall be used by that Party and its counsel solely for purposes of this Action and shall not be used for any other purpose, including without limitation any business, commercial or personal purpose.

b. This Order shall not be deemed to preclude or affect a Producing Party’s use of its own Confidential Material, for any purpose, or a Party’s use of any documents, materials or information obtained independently of discovery in this Action.

**3. Designation of Confidential Material:**

a. A Producing Party may designate material as Confidential Material by placing on or affixing to it (or otherwise declaring, if affixation is not practical), in a manner that shall not interfere with its legibility, the notation "CONFIDENTIAL" on each page or part of the document or thing containing Confidential Material. Such a designation shall constitute a good-faith representation by counsel for the Producing Party that the document or thing constitutes or contains Confidential Material. Such a designation shall, where practicable, be made prior to or contemporaneously with production or disclosure except in the case of depositions and except in other circumstances where such contemporaneous designation by affixation is not practicable, in which case the Producing Party shall make the designation as soon as practicable after production. Depositions shall be designated as Confidential Material as set forth in paragraph 6 herein.

b. Whenever a party objects to the designation of any discovery material as confidential and wishes to disclose such discovery material beyond the terms of this Order, that party shall provide the other party with reasonable notice of its intent to so disclose such information. If the parties cannot resolve their disagreement with respect to the propriety of any discovery material being designated as confidential, then the party who seeks to remove such designation shall apply to the Court for a determination of that issue within seven (7) business days of notifying the other party of its intent to disclose such material. Unless and until otherwise ordered by the Court or agreed by the parties, all Confidential Material shall be subject to the restrictions of the Order.

**4. Disclosure of Confidential Material:**

a. Confidential Material shall not, directly or indirectly, be disclosed or otherwise provided to anyone except:

- i. The Court and its personnel;
- ii. The Parties;
- iii. Counsel to the Parties;
- iv. Clerks, paralegals, secretaries and other persons employed by such

Counsel to provide litigation support regarding this Action;

v. Experts and professional consultants who have been retained by the Parties' counsel and who have a need to know said Confidential Material in order to assist Counsel in this litigation, including preparation for the trial;

vi. Court Reporters and deposition transcript reporters;

vii. Any of the author(s) and recipient(s) of such Confidential Material, as indicated on the face of the document, record or thing or as otherwise established; and

viii. A potential witness whose deposition is being taken, provided that witness:

a. does not receive copies of the documents or otherwise record for their use any information contained in the documents; or

b. is an expert who is designated by a Producing Party or who is entitled to access to such Confidential Material under the terms of this Order; or

c. is a designated corporate representative witness.

b. The Parties and Counsel for the Parties and/or their staff shall at all times have and maintain physical custody and control over all Confidential Material and also be responsible for ensuring that such Material does not leave their custody and/or is not disclosed orally. Failure to make diligent efforts to do so shall be grounds for imposition of sanctions at the discretion of the Court.

**5. Disclosure to Experts:**

a. Prior to disclosing or seeking to disclose any Confidential Material to any Expert, counsel for the Party in question shall determine that disclosure to such Expert of such Confidential Material is, in that counsel's good-faith judgment, reasonably necessary to that counsel's representation of a Party in this Action.

b. Confidential Material shall not, directly or indirectly, be disclosed or otherwise provided to an Expert unless such Expert agrees in writing:

- i. to maintain the security of such Confidential Material when such Confidential Material is not being reviewed;
- ii. to return such Confidential Material and all copies thereof to counsel for Plaintiffs or Defendant, as appropriate, upon the conclusion of the Expert's assignment or retention; and
- iii. not to disclose such Confidential Material to anyone, except as permitted by this Order; and to use such Confidential Material and the information contained therein solely for the purpose of rendering expert witness services to a Party to this Action, including providing testimony in this Action.

Unless good cause is shown, the Party shall not be required to disclose to the other Party the identity of experts with whom it has shared Confidential Material.

**6. Use of Confidential Material at Depositions:**

The portions of any deposition transcript that Counsel for any Party has designated on the record at the deposition as confidential and any Confidential Material that is marked as a deposition exhibit shall be treated as Confidential Material. Notwithstanding the foregoing, the entirety of all deposition transcripts shall be deemed Confidential Material for twenty (20) days after the transcript is delivered to all Parties' Counsel. During that 20-day period, either Party's Counsel may designate via letter to all counsel, by page and line number (insofar as practicable), any portion of a deposition transcript, to the extent not previously designated, as Confidential Material.

**7. Presentation of Confidential Material to the Court:**

In the event that any of the Confidential Materials described herein are included with papers filed in this Court, if a party wishes to have material filed under seal, that party shall provide the other party with reasonable notice of its intent to ask the Court have such materials filed under seal. If the parties cannot resolve their disagreement with respect to the propriety of such material being filed under seal, then the party who desires to have the material filed under seal shall apply to the Court for a determination of that issue within seven (7) business days of notifying the other party of its intent to go to the Court. The parties agree to abide by the order of the Court.

a. Nothing in this Order shall prevent any of the parties from using any Confidential Material in connection with any trial, hearing or other proceeding in this action. As to testimony elicited or exhibits offered or used during the hearings and other proceedings or at the trial of this Action, the courtroom and proceedings shall remain open unless otherwise ordered by the Court. However, whenever Counsel for any Party deems that any question or line of questioning

or offer or use of any exhibit calls for the disclosure of Confidential Material, Counsel may move on the record that the disclosure is confidential and should therefore be sealed. The Court, at that point in the hearing or trial shall make whatever orders the Court deems appropriate.

**8. Inadvertent Disclosure of Confidential Material:**

Inadvertent failure to designate any material as Confidential Material pursuant to this Order shall not constitute a waiver of any otherwise valid claim for protection thereof, so long as such claim is asserted within fifteen days of the discovery of the inadvertent failure. At such time, arrangements shall be made for the Producing Party appropriately to mark such material in accordance with this Order.

**9. Inadvertent Disclosure of Work Product or Privileged Information:**

The inadvertent or mistaken production of material subject to a claim of attorney-client, work product or other privilege or protection shall not be deemed a waiver of a claim of privilege. A Producing Party that mistakenly or inadvertently produces material subject to any claim of privilege or protection from discovery may, promptly upon discovery of such disclosure, request that the Parties receiving such material return it. A Party receiving such material shall use its best efforts to return all copies thereof within three business days after the request is received and the Producing Party serves on the receiving party a privilege log that lists the items to be returned in a manner and with sufficient detail to comply with applicable law. The Party receiving such material shall use its best efforts to destroy or redact any notes or summaries referring or relating to the privileged information in any such material.

**10. Duty to Report:**

When any counsel of record in this Action or any counsel who has executed or filed a confidentiality agreement or confidentiality undertaking becomes aware of any violation of this



Order or of a confidentiality agreement or undertaking related to this Action, or of facts constituting good cause to believe that such a violation may have occurred, such counsel shall promptly report, with all relevant particulars to assist in aiding any investigation, to this Court and to counsel for the Producing Party that there may have been such a violation.

**11. Continuing Jurisdiction:**

After the conclusion of this Action, the provisions of this Order shall continue to be binding until further order of this Court, and this Court shall retain jurisdiction over the Parties and any other person who has had access to Confidential Material pursuant to this Order, in order to enforce the provisions of the Order.

**12. Conclusion of Litigation:**

Upon conclusion of this litigation, whether by judgment, settlement, or otherwise, counsel of record and each Party, person, and entity who obtained Confidential Materials subject to this Order shall assemble and destroy or return all Confidential Materials to the Producing Party. No originals, copies, summaries, or other embodiment of any such Confidential Materials will be retained by any person or entity to whom disclosure was made.

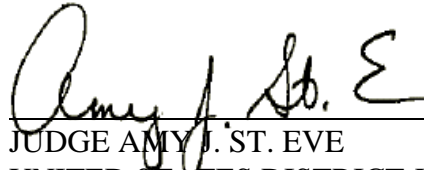
**13. Privilege:**

Nothing in this Agreed Protective Order shall constitute a waiver of the attorney-client, attorney work product, or trial preparation privileges or limit any party to object to the scope of discovery or to any particular discovery request in this litigation. Nothing in this Order shall prevent or otherwise restrict any counsel from rendering advice to his or her client and, in the course thereof, relying generally on his or her examination of confidential items.

**14. Violations:**

Any violation of the terms of this Agreed Protective Order may result in sanctions to be fixed by the Court in its discretion.

SIGNED and ENTERED on the 2nd day of June, 2008.

  
JUDGE AMY J. ST. EVE  
UNITED STATES DISTRICT JUDGE

APPROVED AND ENTRY REQUESTED:

By: /s Michael J. Merrick

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ATTORNEY FOR PLAINTIFF

By: /s Meagan C. LeGear

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ATTORNEYS FOR DEFENDANTS

**CERTIFICATE OF SERVICE**

The undersigned attorney hereby certifies that she caused a copy of AGREED PROTECTIVE ORDER to be served upon the following persons via electronic mail on this 12th day of May, 2008.

Michael J. Merrick  
Merrick Law Firm, LLC  
150 North Michigan Ave., Suite 2700  
Chicago, Illinois 60601

/s Meagan C. LeGear

Meagan C. LeGear